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HYDOO INTERNATIONAL HOLDING LIMITED

毅德國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1396)

**OVERSEAS REGULATORY ANNOUNCEMENT
ANNOUNCEMENT ON REDEMPTION ON MATURITY OF 13.75%
SENIOR NOTES DUE 2018**

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following sets out the “Announcement on Redemption on Maturity of 13.75% Senior Notes due 2018” published by Hydoo International Holding Limited on the website of the Singapore Exchange Securities Trading Limited (www.sgx.com).

By Order of the Board
Hydoo International Holding Limited
Wang Jianli
Chairman and Executive Director

Hong Kong, 12 December 2018

As at the date of this announcement, the executive Directors of the Company are Mr. Wang Jianli, Mr. Wang Dewen and Mr. Huang Dehong; the non-executive Director of the Company is Mr. Yuan Bing; and the independent non-executive Directors of the Company are Mr. Zhao Lihua, Mr. Wang Lianzhou and Mr. Lam, Chi Yuen Nelson.



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REDEMPTION ON MATURITY OF 13.75% SENIOR NOTES DUE 2018

On 15 December 2015, Hydoo International Holding Limited (the “**Company**”) issued an aggregate principal amount of US\$100,000,000 of 13.75% senior notes due 2018 (ISIN: XS1332095659; Common Code: 133209565) (the “**2018 Senior Notes**”). On 14 September 2016, the Company issued an additional tranche of US\$60,000,000 in aggregate principal amount of 2018 Senior Notes, which are consolidated and form a single class with the US\$100,000,000 of 2018 Senior Notes issued by the Company on 15 December 2015. Pursuant to an exchange offer made by the Company on 24 April 2018 (the “**Exchange Offer**”), US\$98,400,000 (approximately 61.5%) of the total aggregate principal amount of the US\$160,000,000 2018 Senior Notes was validly tendered for exchange and accepted. As a result of the completion of the Exchange Offer on 9 May 2018, there is an outstanding principal amount of US\$61,600,000 (approximately 38.5%) of the total aggregate principal amount of the 2018 Senior Notes.

Notice is hereby given that the Company shall, on 17 December 2018 (the “**Redemption Date**”) redeem the outstanding principal amount of the 2018 Senior Notes, being US\$61,600,000 plus accrued and unpaid interest by 14 December 2018. The total redemption price paid by the Company shall be US\$65,835,000.

Upon the redemption of the 2018 Senior Notes, all the 2018 Senior Notes will be cancelled thereafter and delisted from the Singapore Exchange Securities Trading Limited.

By Order of the Board
Hydoo International Holding Limited
Wang Jianli
Chairman and Executive Director

12 December 2018