

Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the prospectus dated Friday, October 18, 2013 (the “Prospectus”) issued by Hydo International Holding Limited (the “Company”).

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares.

This announcement is not an offer of securities for sale in the United States. Securities may not be offered or sold in the United States except pursuant to Rule 144A or an exemption from registration requirements under the United States Securities Act of 1933, as amended (the “U.S. Securities Act”). The Hong Kong Offer Shares are being offered and sold outside the United States in offshore transactions in accordance with Regulation S under the U.S. Securities Act. There will not and is not currently intended to be any public offering of securities in the United States.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

# Hydo 毅德控股

## HYDOO INTERNATIONAL HOLDING LIMITED

### 毅德國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

#### GLOBAL OFFERING

<b>Number of Offer Shares under the Global Offering</b>	<b>: 768,256,000 Shares (subject to the Over-allotment Option)</b>
<b>Number of Hong Kong Offer Shares</b>	<b>: 76,826,000 Shares (subject to adjustment)</b>
<b>Number of International Offer Shares</b>	<b>: 691,430,000 Shares (subject to adjustment and the Over-allotment Option)</b>
<b>Maximum Offer Price</b>	<b>: HK\$2.45 per Offer Share, plus brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)</b>
<b>Nominal value</b>	<b>: HK\$0.01 per Share</b>
<b>Stock code</b>	<b>: 1396</b>

Joint Global Coordinators and Joint Sponsors



Joint Bookrunners and Joint Lead Managers



Application has been made by the Company to the Listing Committee of the Stock Exchange for the granting of the listing of, and permission to deal in, (i) the Shares in issue and to be issued pursuant to the Capitalization Issue and the Global Offering; (ii) the Shares to be issued upon conversion of the Preferred Shares into Shares; (iii) any Shares that may be issued pursuant to the exercise of the Over-allotment Option; and (iv) any Shares that may be issued pursuant to the exercise of any options granted under the Pre-IPO Share Option Scheme. The Global Offering comprises the Hong Kong Public Offering of initially 76,826,000 Hong Kong Offer Shares, representing approximately 10% of the total number of Offer Shares initially being available under the Global Offering (subject to adjustment), and the International Offering of initially 691,430,000 Shares, representing approximately 90% of the total number of Offer Shares initially available under the Global Offering (subject to adjustment and the Over-allotment Option). The allocation of the Shares between the Hong Kong Public Offering and the International Offering is subject to adjustment as described in the section headed “Structure of the Global Offering – The Hong Kong Public Offering” in the Prospectus.

Assuming the Hong Kong Public Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Thursday, October 31, 2013, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Thursday, October 31, 2013. In the event that the Over-allotment Option is exercised, an announcement will be made on the website of the Company at [www.hydo.com.cn](http://www.hydo.com.cn) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

The Offer Price will not be more than HK\$2.45 per Share and is expected to be not less than HK\$1.85 per Share. Applicants for the Offer Shares are required to pay, on application, the maximum Offer Price of HK\$2.45 per Share together with a brokerage of 1.0%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%, subject to refund should the final Offer Price be lower than HK\$2.45.

**Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus and the Application Forms and the designated website ([www.eipo.com.hk](http://www.eipo.com.hk)) for the White Form eIPO.** Applicants who would like to have the allotted Hong Kong Offer Shares registered in their own names should complete and sign the **WHITE** Application Forms or submit applications online through the designated website of the **White Form eIPO** Service Provider at [www.eipo.com.hk](http://www.eipo.com.hk) under the **White Form eIPO** service. Applicants who would like to have the allocated Hong Kong Offer Shares registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant’s stock accounts or their designated CCASS Participant’s stock accounts should (i) complete and sign the **YELLOW** Application Forms; or (ii) give electronic application instructions to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Friday, October 18, 2013, until 12:00 noon on Wednesday, October 23, 2013 at:

**UBS AG, Hong Kong Branch**  
52/F, Two International Finance Center  
8 Finance Street  
Central, Hong Kong

**Morgan Stanley Asia Limited**  
Level 46, International Commerce Centre  
1 Austin Road West  
Kowloon, Hong Kong

**ABCI Securities Company Limited**

Room 701, 7/F  
One Pacific Place  
88 Queensway  
Hong Kong

**CIMB Securities Limited**

Units 7706-08  
Level 77 International Commerce Centre  
1 Austin Road West  
Kowloon  
Hong Kong

**China Merchants Securities (HK) Co., Limited**

48/F, One Exchange Square  
Central  
Hong Kong

**ICBC International Securities Limited**

37/F ICBC Tower  
3 Garden Road  
Hong Kong

**BOCOM International Securities Limited**

9th Floor, Man Yee Building  
68 Des Voeux Road Central  
Hong Kong

or any of the following branches of:

**Bank of China (Hong Kong) Limited**

	<b>Branch Name</b>	<b>Address</b>
<b>Hong Kong Island</b>	Bank of China Tower Branch	3/F, 1 Garden Road
	409 Hennessy Road Branch	409-415 Hennessy Road, Wan Chai
<b>Kowloon</b>	Kowloon Plaza Branch	Unit 1, Kowloon Plaza, 485 Castle Peak Road
	Metro City Branch	Shop 209, Level 2, Metro City Phase 1, Tseung Kwan O
<b>New Territories</b>	Castle Peak Road (Yuen Long) Branch	162 Castle Peak Road, Yuen Long

## Wing Lung Bank Limited

	<b>Branch Name</b>	<b>Address</b>
<b>Hong Kong Island</b>	Head Office	45 Des Voeux Road Central
	North Point Branch	361 King's Road
<b>Kowloon</b>	Mongkok Branch	B/F Wing Lung Bank Centre, 636 Nathan Road
	To Kwa Wan Branch	64 To Kwa Wan Road
<b>New Territories</b>	Tsuen Wan Branch	251 Sha Tsui Road

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Friday, October 18, 2013 until 12:00 noon on Wednesday, October 23, 2013 at the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong or your stockbrokers, who may have such Application Forms and the Prospectus available.

Applicants applying by **White Form eIPO** service may submit their applications through the designated website at [www.eipo.com.hk](http://www.eipo.com.hk) from 9:00 a.m. on Friday, October 18, 2013 until 11:30 a.m. on Wednesday, October 23, 2013 or such later time as described in the section headed "How to Apply for Hong Kong Offer Shares – 10. Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus (24 hours daily, except on the last application day).

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Friday, October 18, 2013 until 12:00 noon on Wednesday, October 23, 2013.

The application lists will open from 11:45 a.m. to 12:00 noon on Wednesday, October 23, 2013 (or such later time as described in the section headed "How to Apply for Hong Kong Offer Shares – 10. Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus). Please refer to the sections entitled "Structure of the Global Offering" and "How to Apply for Hong Kong Offer Shares" in the Prospectus for details of the conditions and procedures of the Global Offering.

The Company expects to publish an announcement on the final Offer Price, the level of applications in the Hong Kong Public Offering, the level of indication of interest in the International Offering and the basis of allocation of the Hong Kong Offer Shares on Wednesday, October 30, 2013 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), and on the website of the Company at [www.hydo.com.cn](http://www.hydo.com.cn) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

Results of allocations of the Hong Kong Public Offering, the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available through a variety of channels at the times and date and in the manner specified in the section entitled "How to Apply for Hong Kong Offer Shares – 11. Publication of Results" in the Prospectus.

No temporary document of title will be issued and no receipt will be issued for application monies paid. Share certificates will only become valid certificates of title provided that the Global Offering has become unconditional and the right of termination described in the section headed "Underwriting – Underwriting Arrangements and Expenses – The Hong Kong Public Offering – Grounds for Termination" in the Prospectus has not been exercised, which is expected to be at 8:00 a.m. on Thursday, October 31, 2013.

Dealings in the Offer Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, October 31, 2013. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 1396.

By Order of the Board  
**Hydoo International Holding Limited**  
**Wong Choihing**  
*Chairman and Executive Director*

Hong Kong, Friday, October 18, 2013

*As at the date of this announcement, our executive Directors are Mr. Wong Choihing and Mr. Huang Dehong; our non-executive Director is Mr. Yuan Bing; and our independent non-executive Directors are Mr. Yang Xianzu, Mr. Wang Lianzhou and Mr. Lam, Chi Yuen Nelson.*

*Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).*