

Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the prospectus dated October 18, 2013 (the “**Prospectus**”) issued by Hydo International Holding Limited (the “**Company**”).

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares.

This announcement is not for distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). The information contained herein does not, and does not intend to, constitute an offer to sell or an invitation or solicitation of an offer to buy or subscribe for the securities of the Company in the United States. The securities referred to herein may not be offered or sold in the United States absent registration under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”), or an applicable exemption from the registration requirements of the U.S. Securities Act or any applicable state securities laws of the United States. There will not and is not currently intended to be any public offering of securities in the United States.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

In connection with the Global Offering, UBS AG, Hong Kong Branch, as stabilizing manager (the “**Stabilizing Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilizing or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period beginning on the Listing Date and expected to end on November 22, 2013, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it to conduct any such stabilizing action, which, if commenced, will be done at the sole and absolute discretion of the Stabilizing Manager and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on November 22, 2013, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). An announcement will be made on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at www.hydo.com.cn within seven days after the expiration of the stabilizing period in compliance with the Securities and Futures (Price Stabilizing) Rules. No such stabilizing action can be taken to support the price of the Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on November 22, 2013, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, and demand for the Shares and the price of the Shares could fall.

Potential investors of the Offer Shares should note that the Joint Global Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed “Underwriting – Underwriting Arrangements and Expenses – The Hong Kong Public Offering – Grounds for Termination” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on October 31, 2013).

Hydoo 毅德控股

Hydoo International Holding Limited 毅德國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	768,256,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	:	76,826,000 Shares
Number of International Offer Shares	:	691,430,000 Shares (subject to the Over-allotment Option)
Offer Price	:	HK\$2.15 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%)
Nominal value	:	HK\$0.01 per Share
Stock code	:	1396

Joint Global Coordinators and Joint Sponsors



Morgan Stanley

Joint Bookrunners and Joint Lead Managers



Morgan Stanley



ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

- The Offer Price has been determined at HK\$2.15 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$2.15 per Offer Share and 768,256,000 new Shares offered by the Company (before the exercise of the Over-allotment Option), the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting fees and commissions and estimated expenses payable by the Company in connection with the Global Offering, are estimated to be approximately HK\$1,581 million. The Company intends to apply such net proceeds in accordance with the purposes as set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus.
- The Hong Kong Offer Shares initially offered under the Hong Kong Public Offering have been moderately over-subscribed. A total of 2,475 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and under the **White Form eIPO** service (www.eipo.com.hk) for a total of 286,690,000 Hong Kong Offer Shares, representing approximately 3.73 times of the total number of 76,826,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- As the over-subscription in the Hong Kong Public Offering is less than 15 times, no reallocation procedures as described in the paragraph headed “Structure of the Global Offering – The Hong Kong Public Offering – Reallocation” in the Prospectus have been applied and no International Offer Shares have been reallocated from the International Offering to the Hong Kong Public Offering.
- The Offer Shares initially offered under the International Offering have been moderately over-subscribed. The final number of Offer Shares allocated to the places under the International Offering comprises 691,430,000 Offer Shares, representing approximately 90% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option), and an over-allocation of 115,238,000 Shares. Such over-allocation will be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements or a combination of these means.
- Based on the Offer Price of HK\$2.15 per Offer Share and pursuant to the cornerstone investment agreements entered into between the Company, the Joint Global Coordinators and each of the Cornerstone Investors, namely, Driven Innovation Limited, CIG Trustees Limited, China Oceanwide International Investment Company Limited, Suning International Limited, MACRO-LINK International Investment Co., Ltd., Elion (Hong Kong) Trading Company Limited, Mr. Chen Hua, Ms. Chan See Ting, Mr. Lee Yin Yee, King Goal Holdings Limited and Malina Wong (Worldwide) Organization Ltd., as described in the section headed “Our Cornerstone Investors” in the Prospectus, the Cornerstone Investors subscribed for an aggregate of 469,750,000 Offer Shares, representing approximately 61.14% of the total number of Offer Shares initially offered under the Global Offering. Each of the Cornerstone Investors has agreed that it will not,

whether directly or indirectly, at any time during the period of six months following the Listing Date, dispose of any of the Offer Shares allocated to them pursuant to the cornerstone investment agreements save for limited circumstances, such as transfers to any of its wholly-owned subsidiaries which will be bound by the same obligations of such Cornerstone Investor, including the lock-up period restriction. The total number of Offer Shares to be subscribed by the Cornerstone Investors, their respective approximate percentages of the total number of Offer Shares initially offered under the Global Offering and their respective approximate percentages of the total issued Shares immediately following the completion of the Capitalization Issue and the Global Offering are as follows:

Cornerstone Investor	Number of Offer Shares subscribed	Approximate percentage of total number of Offer Shares initially offered under the Global Offering	Approximate percentage of total issued Shares immediately following the completion of the Capitalization Issue and the Global Offering (assuming the Over-allotment Option is not exercised)⁽¹⁾
Driven Innovation Limited	116,278,000	15.14	2.89
CIG Trustees Limited	69,766,000	9.08	1.74
China Oceanwide International Investment Company Limited	46,510,000	6.05	1.16
Suning International Limited	46,510,000	6.05	1.16
MACRO-LINK International Investment Co., Ltd.	46,510,000	6.05	1.16
Elion (Hong Kong) Trading Company Limited	46,510,000	6.05	1.16
Mr. Chen Hua	23,254,000	3.03	0.58
Ms. Chan See Ting	23,254,000	3.03	0.58
Mr. Lee Yin Yee	23,254,000	3.03	0.58
King Goal Holdings Limited	23,254,000	3.03	0.58
Malina Wong (Worldwide) Organization Ltd.	4,650,000	0.61	0.12
Total	<u>469,750,000</u>	<u>61.14</u>	<u>11.69</u>

Note:

(1) Assuming that (i) all Preferred Shares will be exchanged for Shares on a one-for-one basis immediately upon the Listing and (ii) no options granted under the Pre-IPO Share Option Scheme are exercised.

- In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Global Coordinators (on behalf of the International Underwriters). Pursuant to the Over-allotment Option, the Global Coordinators have the right, exercisable in whole or in part at any time from the Listing Date up to and including November 22, 2013, being the 30th day after the last day for the lodging of Application Forms under the Hong Kong Public Offering, to require the Company to allot and issue up to 115,238,000 additional new Shares, representing approximately 15% of the number of Offer Shares initially available under the Global Offering, at the Offer Price to, among other things, cover over-allocation in the International Offering, if any. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.hydo.com.cn. As of the date of this announcement, the Over-allotment Option has not been exercised.

- The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering, including applications made under **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC or through the designated **White Form eIPO** service, which will include the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of the Hong Kong Offer Shares successfully applied for, will be made available at the times and dates and in the manner specified below:
 - results of allocations will be available on the Stock Exchange's website at www.hkexnews.hk and on the Company's website at www.hydo.com.cn by no later than 8:00 a.m. on October 30, 2013;
 - results of allocations will be available on the Company's designated results of allocations website at www.iporeresults.com.hk on a 24-hour basis from 8:00 a.m. on October 30, 2013 to 12:00 midnight on November 5, 2013. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
 - results of allocations will be available from the Company's Hong Kong Public Offering allocation results telephone enquiry hotline. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from October 30, 2013 to November 2, 2013; and
 - special allocation results booklets setting out the results of allocations will be available for inspection during the opening hours of individual branches from October 30, 2013 to November 1, 2013 at all the receiving bank branches and sub-branches at the addresses set out in the paragraph headed "Results of allocation" below.

- Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more and are successfully or partially successfully allocated Hong Kong Offer Shares and have provided all information required by their **WHITE** Application Forms, and applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting electronic applications through the designated website www.eipo.com.hk and whose applications are wholly or partially successful, may collect their share certificate(s) (where applicable) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on October 30, 2013 or such other date as notified by us in the newspapers.
- Share certificates for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **White Form eIPO** service which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant applications at their own risk on October 30, 2013.
- Wholly or partially successful applicants using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by the applicants in the **YELLOW** Application Forms or any designated CCASS Participants giving **electronic application instructions** on their behalf on October 30, 2013.
- Applicants applying through a designated CCASS Participants (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.
- Applicants using **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Hong Kong Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on October 30, 2013 or such other date as notified by us in the newspapers.
- Refund cheque(s) for wholly or partially successful or unsuccessful applicants using **WHITE** or **YELLOW** Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on October 30, 2013. No interest will be paid thereon.
- For applicants who have applied for the Hong Kong Offer Shares through the **White Form eIPO** service and paid the application monies through a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Refund payment instructions. For applicants who have applied for the Hong Kong Offer Shares through the **White Form eIPO** service and paid the application monies through multiple bank accounts, refund monies (if any) will be despatched to the addresses specified on the **White Form eIPO** applications in the form of refund cheque(s) by ordinary post and at their own risk.

- Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their broker or custodian on October 30, 2013.
- Share certificates issued in respect of the Hong Kong Offer Shares will only become valid certificates of title at 8:00 a.m. on October 31, 2013 provided that the Global Offering has become unconditional in all respects and the right of termination as described in the paragraph headed "Underwriting – Underwriting Arrangements and Expenses – The Hong Kong Public Offering – Grounds for Termination" in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Hong Kong Offer Shares. No receipt will be issued for application monies received.
- Dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on October 31, 2013. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 1396.

OFFER PRICE

The Offer Price has been determined at HK\$2.15 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$2.15 per Offer Share and 768,256,000 new Shares offered by the Company (before the exercise of the Over-allotment Option), the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting fees and commissions and estimated expenses payable by the Company in connection with the Global Offering, are estimated to be approximately HK\$1,581 million. The Company intends to apply such net proceeds for the following purposes:

- approximately 90% (or approximately HK\$1,422.9 million) will be used for the financing of expenditures to be incurred in connection with future development activities, including (i) development of the Group's projects under development and projects held for future development, (ii) other development properties subject to master investment agreements, including funds to be used to acquire land-use rights; and
- approximately 10% (or approximately HK\$158.1 million) for working capital and other general corporate purposes.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

The Company announces that at the close of the application lists at 12:00 noon on October 23, 2013, a total of 2,475 valid applications pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and under the **White Form eIPO** service (www.eipo.com.hk) for a total of 286,690,000 Hong Kong Offer Shares were received, representing approximately 3.73 times of the total number of 76,826,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.

- 2,451 valid applications in respect of a total of 141,190,000 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$2.45 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 3.68 times of the 38,412,000 Hong Kong Offer Shares initially comprised in Pool A; and
- 24 valid applications in respect of a total of 145,500,000 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$2.45 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing approximately 3.79 times of the 38,412,000 Hong Kong Offer Shares initially comprised in Pool B.

Applications not completed in accordance with the instructions set out in the Application Forms have been rejected. No multiple application or suspected multiple application has been identified and rejected. One application has been rejected due to bounced cheques or rejection of electronic payment instructions. No application has been rejected due to invalid applications. No application for more than approximately 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (that is, more than 38,412,000 Hong Kong Offer Shares) has been identified.

As the over-subscription in the Hong Kong Public Offering is less than 15 times, no reallocation procedures as described in the paragraph headed “Structure of the Global Offering – The Hong Kong Public Offering – Reallocation” in the Prospectus have been applied and no International Offer Shares have been reallocated from the International Offering to the Hong Kong Public Offering.

The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of allocation under the Hong Kong Public Offering” below.

INTERNATIONAL OFFERING

The Company further announces that the Offer Shares initially offered under the International Offering have been moderately over-subscribed. The final number of Offer Shares allocated to the places under the International Offering comprises 691,430,000 Offer Shares, representing approximately 90% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option), and an over-allocation of 115,238,000 Shares. Such over-allocation will be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements or a combination of these means.

Based on the final Offer Price and pursuant to the cornerstone investment agreements entered into between the Company, the Joint Global Coordinators and each of the Cornerstone Investors, namely, Driven Innovation Limited, CIG Trustees Limited, China Oceanwide International Investment Company Limited, Suning International Limited, MACRO-LINK International Investment Co., Ltd., Elion (Hong Kong) Trading Company Limited, Mr. Chen Hua, Ms. Chan See Ting, Mr. Lee Yin Yee, King Goal Holdings Limited and Malina Wong (Worldwide) Organization Ltd., as described in the section headed “Our Cornerstone Investor” in the Prospectus, the Cornerstone Investors subscribed for an aggregate of 469,750,000 Offer Shares, representing

approximately 61.14% of the total number of Offer Shares initially offered under the Global Offering. Each of the Cornerstone Investors has agreed that it will not, whether directly or indirectly, at any time during the period of six months following the Listing Date, dispose of any of the Offer Shares allocated to them pursuant to the cornerstone investment agreements save for limited circumstances, such as transfers to any of its wholly-owned subsidiaries which will be bound by the same obligations of such Cornerstone Investor, including the lock-up period restriction. The total number of number of Offer Shares to be subscribed by the Cornerstone Investors, their respective approximate percentages of the total number of Offer Shares initially offered under the Global Offering and their respective approximate percentages of the total issued Shares immediately following the completion of the Capitalization Issue and the Global Offering are as follows:

Cornerstone Investor	Number of Offer Shares subscribed	Approximate percentage of total number of Offer Shares initially offered under the Global Offering	Approximate percentage of total issued Shares immediately following the completion of the Capitalization Issue and the Global Offering (assuming the Over-allotment Option is not exercised)⁽¹⁾
Driven Innovation Limited	116,278,000	15.14	2.89
CIG Trustees Limited	69,766,000	9.08	1.74
China Oceanwide International Investment Company Limited	46,510,000	6.05	1.16
Suning International Limited	46,510,000	6.05	1.16
MACRO-LINK International Investment Co., Ltd.	46,510,000	6.05	1.16
Elion (Hong Kong) Trading Company Limited	46,510,000	6.05	1.16
Mr. Chen Hua	23,254,000	3.03	0.58
Ms. Chan See Ting	23,254,000	3.03	0.58
Mr. Lee Yin Yee	23,254,000	3.03	0.58
King Goal Holdings Limited	23,254,000	3.03	0.58
Malina Wong (Worldwide) Organization Ltd.	4,650,000	0.61	0.12
Total	<u>469,750,000</u>	<u>61.14</u>	<u>11.69</u>

Note:

(1) Assuming that (i) all Preferred Shares will be exchanged for Shares on a one-for-one basis immediately upon the Listing and (ii) no options granted under the Pre-IPO Share Option Scheme are exercised.

The Directors confirm that no Offer Share has been allocated to applicants who are connected persons, directors or existing shareholders of the Company or their associates within the meaning of the Listing Rules. The International Offering is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (the “**Placing Guidelines**”). No Offer Shares placed by or through the Joint Global Coordinators and the Underwriters under the Global Offering have been placed with any connected person (as such term is defined in the Listing Rules) of the Company or to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines) or persons set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees. No placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. None of the placees under the International Offering will become a substantial shareholder (as defined in the Listing Rules) of the Company after the International Offering and the number of Shares to be held by the public will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

OVER-ALLOTMENT OPTION

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Global Coordinators (on behalf of the International Underwriters), at any time from the Listing Date until November 22, 2013, being the 30th day after the date of closing of the application lists under the Hong Kong Public Offering, to require the Company to issue up to an aggregate of 115,238,000 Shares, representing approximately 15% of the Offer Shares initially available under the Global Offering, at the Offer Price to, among other things, cover over-allocations in the International Offering, if any. In the event that the Over-allotment Option is exercised, an announcement will be made. As at the date of this announcement, the Over-allotment Option has not been exercised.

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the paragraph headed “Structure of the Global Offering – Conditions of the Global Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **White Form eIPO** Service Provider under the **White Form eIPO** service will be conditionally allocated on the basis set out below:

Number of Hong Kong Offer Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allocated of the total number of Hong Kong Offer Shares applied for
Pool A			
2,000	627	2,000 Shares	100.00%
4,000	238	2,000 Shares plus 144 out of 238 to receive additional 2,000 Shares	80.25%
6,000	112	4,000 Shares	66.67%
8,000	70	4,000 Shares plus 42 out of 70 to receive additional 2,000 Shares	65.00%
10,000	211	6,000 Shares	60.00%
12,000	36	6,000 Shares plus 19 out of 36 to receive additional 2,000 Shares	58.80%
14,000	25	8,000 Shares	57.14%
16,000	23	8,000 Shares plus 12 out of 23 to receive additional 2,000 Shares	56.52%
18,000	29	10,000 Shares	55.56%
20,000	182	10,000 Shares plus 55 out of 182 to receive additional 2,000 Shares	53.02%
30,000	61	12,000 Shares	40.00%
40,000	46	14,000 Shares	35.00%
50,000	149	16,000 Shares	32.00%
60,000	54	18,000 Shares	30.00%
70,000	40	20,000 Shares	28.57%
80,000	265	22,000 Shares	27.50%
90,000	13	24,000 Shares	26.67%
100,000	110	26,000 Shares	26.00%
200,000	71	46,000 Shares	23.00%
300,000	23	68,000 Shares	22.67%
400,000	24	88,000 Shares	22.00%

Number of Hong Kong Offer Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allocated of the total number of Hong Kong Offer Shares applied for
500,000	10	106,000 Shares	21.20%
600,000	3	126,000 Shares	21.00%
700,000	2	144,000 Shares	20.57%
900,000	1	182,000 Shares	20.22%
1,000,000	9	202,000 Shares	20.20%
1,500,000	6	302,000 Shares	20.13%
2,000,000	11	402,000 Shares	20.10%
Total	<u>2,451</u>		

Number of Hong Kong Offer Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allocated of the total number of Hong Kong Offer Shares applied for
Pool B			
2,500,000	3	666,000 Shares	26.64%
3,000,000	2	796,000 Shares	26.53%
3,500,000	3	928,000 Shares	26.51%
4,000,000	2	1,060,000 Shares	26.50%
4,500,000	1	1,190,000 Shares	26.44%
5,000,000	6	1,320,000 Shares	26.40%
6,000,000	1	1,582,000 Shares	26.37%
8,000,000	1	2,108,000 Shares	26.35%
10,000,000	2	2,634,000 Shares	26.34%
15,000,000	3	3,950,000 Shares	26.33%
Total	<u>24</u>		

The final number of Offer Shares comprised in the Hong Kong Public Offering is 76,826,000 Offer Shares, representing approximately 10% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

The number of Offer Shares comprised in the International Offering is 691,430,000 Offer Shares, representing approximately 90% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

RESULTS OF ALLOCATIONS

The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering, including applications made under **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC or through the designated **White Form eIPO** service, which will include the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of the Hong Kong Offer Shares successfully applied for, will be made available at the times and dates and in the manner specified below:

- results of allocations will be available on the Stock Exchange's website at www.hkexnews.hk and on the Company's website at www.hydo.com.cn by no later than 8:00 a.m. on October 30, 2013;
- results of allocations will be available on the Company's designated results of allocations website at www.iporesults.com.hk on a 24-hour basis from 8:00 a.m. on October 30, 2013 to 12:00 midnight on November 5, 2013. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- results of allocations will be available from the Company's Hong Kong Public Offering allocation results telephone enquiry hotline. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from October 30, 2013 to November 2, 2013; and
- special allocation results booklets setting out the results of allocations will be available for inspection during the opening hours of individual branches from October 30, 2013 to November 1, 2013 at all the receiving bank branches and sub-branches at the addresses set out below:

(a) Bank of China (Hong Kong) Limited

	<u>Branch Name</u>	<u>Address</u>
Hong Kong Island	Bank of China Tower Branch 409 Hennessy Road Branch	3/F, 1 Garden Road 409-415 Hennessy Road, Wan Chai
Kowloon	Kowloon Plaza Branch Metro City Branch	Unit 1, Kowloon Plaza, 485 Castle Peak Road Shop 209, Level 2, Metro City Phase 1, Tseung Kwan O
New Territories	Castle Peak Road (Yuen Long) Branch	162 Castle Peak Road, Yuen Long

(b) Wing Lung Bank Limited

	<u>Branch Name</u>	<u>Address</u>
Hong Kong Island	Head Office	45 Des Voeux Road Central
	North Point Branch	361 King's Road
Kowloon	Mongkok Branch	B/F Wing Lung Bank Centre, 636 Nathan Road
	To Kwa Wan Branch	64 To Kwa Wan Road
New Territories	Tsuen Wan Branch	251 Sha Tsui Road

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
471779	2000	E8513434	8000				
471779	2000	E8524754	2000				
471779	2000	E8558330	2000				
471779	2000	E8921850	2000				
471779	2000	E9101865	2000				
471779	2000	E9511559	2000				
471779	2000	E9522461	2000				
471779	2000	G0156956	2000				
471779	2000	G083086A	2000				
471779	2000	G0892091	2000				
471779	2000	G0948690	2000				
471779	2000	G1645748	10000				
471779	2000	G1762620	2000				
471779	2000	G1904611	4000				
471779	2000	G1973915	2000				
471779	2000	G2352396	2000				
471779	2000	G255794A	2000				
471779	2000	G2683058	2000				
471779	2000	G3952524	2000				
471779	2000	G4838423	2000				
A260979A	2000	G5073188	4000				
A2851701	2000	G5177447	2000				
A3017446	2000	G6342530	6000				
A353839A	46000	G6885615	10000				
A4419513	2000	G6958841	2000				
A4477599	10000	G7082753	2000				
A482860A	26000	G8027063	2000				
A6741005	8000	H4681330	2000				
A6876067	4000	K0166634	2000				
A8412459	2000	K0503029	2000				
A8459951	4000	K0548200	4000				
A9035845	2000	K1609955	2000				
A9868774	2000	K1666517	2000				
B2744843	2000	K2546949	2000				
B2989560	2000	K2885204	2000				
B5721771	6000	K4631536	2000				
B9021936	14000	K4911431	4000				
B9744555	18000	K4998715	2000				
C3010064	2000	K5720117	2000				
C4521232	6000	K5918960	4000				
C5425644	2000	K6547508	8000				
C5677007	4000	K6759432	2000				
C6045764	4000	K9144579	2000				
D0155552	2000	M2128492	2000				
D0167402	12000	P1739526	4000				
D0568334	2000	P5060870	16000				
D0659178	2000	P8207295	2000				
D0680932	10000	R0265496	4000				
D0682900	2000	R1912347	16000				
D1156773	2000	R3779776	2000				
D1345835	4000	R7705521	4000				
D1349938	2000	V0080330	4000				
D1691520	2000	V0100811	6000				
D2000246	26000	V0355062	2000				
D2053684	2000	Y0047633	6000				
D2196434	4000	Y2669887	2000				
D3275001	4000	Z0275825	2000				
D3679455	4000	Z1181492	2000				
D3893414	2000	Z2299446	2000				
D4094620	2000	Z3706517	2000				
D4267924	6000	Z3915272	2000				
D448240A	4000	Z4187238	2000				
D4739567	12000	Z4711778	6000				
D4897391	2000	Z485689A	6000				
D4965397	4000	Z6051708	2000				
D5022976	2000	Z715862A	2000				
D506041A	2000	Z793168A	2000				
D5226997	14000	Z8022845	6000				
D572072A	6000	Z8372986	2000				
D617186A	2000	Z9889885	2000				
D6311149	2000						
D6757430	12000						
D7512857	2000						
D8057371	10000						
D8401463	6000						
E1538296	10000						
E2557901	2000						
E2614050	6000						
E298086	2000						
E3345487	2000						
E3438876	2000						
E4367549	2000						
E5290787	6000						
E5503152	4000						
E7271291	2000						
E7683530	4000						
E7781699	2000						
E8513426	6000						

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
07913488	2000	Z8175803	2000				
16492996	46000	Z9021214	6000				
A0564349	6000	Z9396846	6000				
A6253035	4000						
A7041686	4000						
A814571A	6000						
A8385710	12000						
A8645402	2000						
A8957048	2000						
A9451024	8000						
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B3033398	26000						
B5902075	6000						
B767651A	2000						
B8633253	2000						
C1412874	2000						
C2968019	6000						
C318027A	2000						
C541992A	2000						
C5968435	12000						
C6087459	6000						
C6127094	2000						
C6379840	2000						
D0495116	2000						
D1517199	2000						
D2005531	10000						
D2013682	10000						
D2365708	16000						
D4068921	4000						
D4512856	6000						
D4658397	26000						
D4879008	2000						
D4955421	2000						
D5076588	4000						
D5265658	12000						
D6306145	6000						
D6464042	4000						
D686573A	4000						
D8500968	14000						
E0723790	2000						
E1553597	10000						
E1885077	8000						
E3562135	4000						
E4136032	6000						
E5435866	2000						
E5438628	2000						
E5700675	4000						
E5860788	4000						
E6261004	2000						
E661649A	2000						
E7247684	10000						
E7489238	2000						
E8510583	2000						
E9081724	4000						
E9223588	6000						
E9407123	4000						
E9443944	2000						
E9463171	14000						
E9666609	2000						
E992862A	6000						
G147952A	2000						
G1681655	26000						
G2958065	10000						
G4007629	2000						
G4300695	8000						
G5504235	10000						
G5613085	2000						
G6636550	10000						
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G8094054	4000						
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H3639411	2000						
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K5057760	4000						
K5257468	2000						
K9377808	2000						
K9463674	2000						
P8349804	2000						
R2262494	2000						
Y0533759	2000						
Y3534209	2000						
Z1202627	2000						
Z7076690	4000						

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
0051114	12000	290096395	88000	388467031	22000	A8683460	4000
006297500	6000	290096429	22000	388467032	24000	A9330960	2000
006719100	2000	290262393	14000	388467033	24000	A9397496	2000
007085700	12000	290284165	4000	388467034	26000	A9865200	46000
008197700	18000	290342559	4000	388467035	26000	A9895600	2000
008260800	2000	290414895	4000	388467036	26000	ANAA0800	2000
008379300	6000	290478841	2000	388467037	26000	ANAA6680	2000
008483200	2000	310102196	26000	388467038	26000	B4205842	6000
008501300	6000	31010369	4000	388467039	26000	B4485535	2000
0134413	2000	320107198	2000	388467040	46000	B5373544	68000
013955600	6000	328042296	10000	388467041	46000	B6013967	16000
020091800	4000	329295463	2000	388467042	46000	B6763370	2000
020132600	4000	329564785	2000	388467043	46000	B698637B	16000
0245302	6000	330901197	126000	388467044	46000	B8667638	6000
0258535	6000	346315351	2000	388467045	46000	B9069913	126000
0259330	8000	347388118	4000	388467046	46000	C208952A	6000
0262770	2000	347456253	2000	388467047	46000	C2192045	8000
0288945	4000	347466674	4000	388467048	46000	C2464584	10000
0289850	2000	350127196	2000	388467049	46000	C2532989	26000
0359379	26000	350783198	4000	388467050	68000	C2854700	4000
0394855	2000	357395219	8000	388467051	88000	C3107416	2000
0427405	4000	357481530	12000	388467052	88000	C3182469	2000
0436852	22000	357534924	2000	388467053	106000	C3243719	12000
0454559	2000	357807809	4000	388467054	126000	C327844A	2000
0482521	2000	359229820	6000	388467055	202000	C4065202	6000
0561154	6000	359427234	10000	388467056	302000	C4176551	4000
0582641	2000	359641461	8000	388467057	3950000	C4232930	12000
067126197	46000	360246714	4000	388500951	4000	C4284030	2000
0682680	12000	361038912	6000	388665028	46000	C4344458	2000
0784300	12000	361066079	46000	390173789	12000	C4645365	2000
0844664	2000	361222771	2000	395147812	6000	C4760164	10000
0960933	16000	361241573	4000	395207160	6000	C5018283	10000
0982937	12000	361265135	2000	413024195	16000	C5060042	6000
10152261	14000	361328644	4000	413024197	26000	C5070935	88000
10214453	2000	365259001	26000	413025197	16000	C5749059	6000
10236791	4000	366180875	2000	420881198	2000	C6020920	2000
10237607	2000	367085958	46000	430104197	6000	C6031615	10000
10238948	2000	369081484	2000	433123196	302000	C6219940	2000
112100500	6000	374087294	10000	440102197	8000	C6464910	2000
1613618	106000	374108546	6000	440105197	12000	C6600571	4000
204271340	6000	375049137	12000	440105198	2000	D0118754	12000
205028178	12000	375221736	4000	440105198	2000	D0450007	6000
208261818	4000	379051022	2000	440106198	4000	D0486494	26000
209140086	6000	379308034	4000	440121197	6000	D0786978	46000
209262039	2000	382049823	8000	440181198	10000	D0844497	2000
218156834	10000	383235769	6000	440223196	12000	D0949109	6000
220227359	12000	384017034	10000	440601193	4000	D1176731	6000
220321145	2000	385045075	2000	440603196	4000	D2241375	4000
220406581	10000	385718507	4000	44062319	6000	D2250153	106000
220546030	2000	385829460	6000	440682198	2000	D2315501	4000
220581813	16000	388003261	2000	440682198	4000	D2419410	4000
222302705	4000	388018566	2000	440682198	16000	D2478928	2000
222305591	2000	388036022	6000	441827198	2000	D2642671	46000
222332033	6000	388049595	2000	442829197	12000	D2658349	46000
227318466	2000	388050254	2000	50836475	2000	D2838088	14000
227425444	4000	388074833	10000	510215198	2000	D3016480	4000
229092978	24000	388075434	4000	510781198	2000	D357033A	2000
229167333	4000	388228603	10000	765055488	24000	D4238312	2000
229182480	16000	388467001	12000	766160758	4000	D4452292	2000
230226524	10000	388467002	10000	766243109	26000	D4501005	2000
230241424	6000	388467003	12000	766390173	14000	D5389225	46000
239224330	26000	388467004	10000	767224611	2000	D5780420	4000
239319148	2000	388467005	10000	768249443	2000	D5868301	16000
242291821	2000	388467006	10000	771008430	14000	D6189394	22000
243124963	2000	388467007	10000	773060280	4000	D6250867	16000
243137882	6000	388467008	10000	773094578	4000	D6441646	10000
244109849	12000	388467009	10000	773557001	2108000	D6454970	10000
244116810	16000	388467010	10000	773557002	928000	D6469273	26000
244223459	2000	388467011	12000	773557003	1060000	D6780572	4000
245080098	6000	388467012	12000	773557004	16000	D750305A	4000
246244339	2000	388467013	10000	773557005	928000	D8058440	8000
254340268	6000	388467014	10000	773557006	402000	D8476668	26000
254397755	2000	388467015	12000	773557007	666000	D8542630	6000
259353985	12000	388467016	12000	773557008	402000	E0101102	4000
264336405	10000	388467017	12000	773557009	402000	E03253059	2000
264440538	24000	388467018	12000	773557010	1190000	E0817876	10000
2644486903	2000	388467019	12000	773557011	402000	E13475100	6000
264583048	2000	388467020	12000	773623673	12000	E1630613	10000
267360246	10000	388467021	12000	773805478	2000	E2109046	6000
269412300	6000	388467022	14000	774450407	4000	E2146950	2000
269542544	46000	388467023	16000	777038183	10000	E2579638	2000
274318120	2000	388467024	16000	777039306	2000	E2833306	6000
276178365	10000	388467025	16000	789158581	26000	E3173970	46000
284472610	10000	388467026	16000	A3854010	4000	E3319605	12000
285207023	22000	388467027	18000	A7506980	6000	E352151A	6000
289337545	2000	388467028	18000	A7969976	2000	E3534247	4000
289348633	6000	388467029	18000	A8203213	4000	E4393361	2000
290084870	2000	388467030	20000	A8619592	16000	E4697271	12000

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
E484259	2000	IS1204084	4000	IS8051189	2000	P8570373	26000
E4861411	16000	IS1243114	2000	IS8069728	2000	P9059583	2000
E4907691	2000	IS1263581	2000	IS8094741	2000	P9256192	2000
E4923697	2000	IS1283328	6000	IS8119583	2000	P9394781	2000
E527286A	6000	IS1617952	2000	IS8169980	2000	R1735836	4000
E5398901	2000	IS1625043	2000	IS8183584	2000	R2421363	10000
E5440991	4000	IS1852494	2000	IS8448088	2000	R3906158	10000
E5967663	2000	IS1946906	2000	IS8480298	10000	R4718509	4000
E6688989	2000	IS1954955	2000	IS8501240	16000	R7072685	16000
E6811462	6000	IS2110460	2000	IS8513762	20000	R826426A	2000
E686140	10000	IS2390008	6000	IS8522557	4000	V011106	2000
E686424	2000	IS2429533	4000	IS8603433	2000	V0315680	22000
E6898215	2000	IS2455967	16000	IS8633320	2000	V0396109	22000
E710836	88000	IS2498518	16000	IS8665498	2000	V0570133	22000
E722299	2000	IS2550750	2000	IS8691983	4000	V136636A	2000
E742745	2000	IS2569033	2000	IS8695544	16000	V1454447	2000
E756107	4000	IS2616956	2000	IS8948081	2000	W25415132	2000
E7710929	2000	IS2631804	2000	IS9062268	2000	W34099562	2000
E788339	10000	IS2689542	4000	IS9142725	8000	W40212908	4000
E7891567	10000	IS2751157	4000	IS9162148	2000	W58978997	6000
E8297189	2000	IS2844415	2000	IS9183596	2000	Y0826608	16000
E861138A	2000	IS2940116	4000	IS9389578	4000	Y0877369	8000
E876263	6000	IS2987822	2000	IS9509443	2000	Y1362141	10000
E9135611	2000	IS2993369	4000	IS9607170	2000	Y1925340	4000
E975102	10000	IS3102645	6000	IS9734566	4000	Y2297386	6000
E9937181	14000	IS3136943	2000	IS9788945	4000	Y2754337	2000
G0006385	10000	IS3174441	4000	IS9812789	2000	Z0053660	402000
G023792	2000	IS3298146	2000	IS9837925	2000	Z0239977	26000
G0529949	10000	IS3298664	4000	IS9855339	2000	Z0297829	2000
G0876797	2000	IS3340888	4000	IS9922494	2000	Z0757242	4000
G1051015	106000	IS3464755	2000	IS9998566	2000	Z1436202	4000
G1146555	2000	IS3510874	6000	K0401455	10000	Z1608976	4000
G1463372	10000	IS3578340	2000	K054510	4000	Z1640047	202000
G1582533	26000	IS3583566	4000	K0900095	2000	Z198135	22000
G1789227	2000	IS3587893	4000	K0916544	2000	Z2074924	18000
G21020400	2000	IS3721094	2000	K107377A	2000	Z2172233	4000
G21062632	2000	IS3725171	2000	K1349295	22000	Z2673992	14000
G2456329	10000	IS4045545	2000	K1613561	2000	Z2721210	4000
G2536349	2000	IS4179132	2000	K166890	6000	Z3123678	2000
G259313A	10000	IS4300401	2000	K1711954	6000	Z3312675	2000
G2682159	8000	IS4420610	16000	K225640	2000	Z3659969	2000
G28456996	46000	IS4529978	2000	K2449218	16000	Z3709176	6000
G289934	2000	IS4642765	2000	K2533464	10000	Z3993842	4000
G3288403	12000	IS4658855	2000	K2685450	6000	Z450523A	2000
G3416304	6000	IS4977507	2000	K283605A	2000	Z4681569	4000
G3491225	2000	IS5023148	2000	K297049A	2000	Z515303	8000
G3543462	202000	IS5048642	2000	K3302199	88000	Z6713484	2000
G3893412	10000	IS5050220	2000	K356245A	14000	Z6880097	12000
G3944025	2000	IS5256583	2000	K4111338	12000	Z7053615	2000
G397339	26000	IS5361496	2000	K435627	2000	Z724511	6000
G42044365	4000	IS5474166	2000	K439588	2000	Z7427981	8000
G465507	2000	IS5562258	2000	K4642961	14000	Z8129399	4000
G5155842	4000	IS5638944	16000	K467930A	2000	Z8603473	16000
G5238306	4000	IS5675388	2000	K4836650	2000	Z8612774	4000
G5524155	12000	IS5741763	12000	K5211727	20000		
G559451A	2000	IS5889796	2000	K5349214	2000		
G5727943	6000	IS5910071	4000	K5352320	46000		
G581163	2000	IS5935691	16000	K5505747	6000		
G5831031	2000	IS6061611	2000	K5749476	14000		
G5923440	2000	IS6089139	2000	K5767156	14000		
G5957949	12000	IS6128252	4000	K6466109	4000		
G596838A	14000	IS6157631	4000	K6679315	6000		
G597532	2000	IS6175377	2000	K7031130	14000		
G6053164	4000	IS6246821	26000	K7321740	2000		
G6697045	2000	IS6281078	2000	K8114722	2000		
G6720632	2000	IS6407166	4000	K8188734	12000		
G6769593	14000	IS6428481	2000	K9028455	16000		
G7040449	2000	IS6533176	2000	K9212531	8000		
G7064224	46000	IS6538631	2000	K954985	12000		
G808331	4000	IS6653080	2000	MZ0425400	6000		
G813655	16000	IS6722645	16000	OS180618	46000		
GS002250B	4000	IS6728807	2000	OS180810	12000		
GS015560B	46000	IS6738308	2000	OS181629	402000		
GS019609B	4000	IS6782795	4000	OS181929	12000		
GS050929B	22000	IS6822939	2000	OS200257	6000		
GS057722B	2000	IS6890695	2000	OS200275	106000		
GS059579B	2000	IS6893934	16000	OS380646	6000		
GS071538B	12000	IS6930201	2000	OS380678	106000		
H0212751	12000	IS7085409	2000	P0931393	6000		
H0689078	4000	IS7166927	2000	P1004771	2000		
H3210849	2000	IS7312405	6000	P1849755	10000		
H3573445	2000	IS7326097	2000	P266788A	8000		
H3622888	6000	IS7483431	2000	P3232747	2000		
H4124032	402000	IS7701773	22000	P4067499	4000		
H4229608	12000	IS7736109	26000	P4240085	4000		
I128545LK	4000	IS7800499	2000	P426634	2000		
IS1050799	4000	IS7926222	2000	P461886A	6000		
IS1164889	4000	IS8048340	6000	P8463178	10000		

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND CHEQUES

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more and are successfully or partially successfully allocated Hong Kong Offer Shares and have provided all information required by the **WHITE** Application Form, and applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting electronic applications through the designated website www.eipo.com.hk and whose applications are wholly or partially successful, may collect their share certificate(s) (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on October 30, 2013 or such other date as notified by us in the newspapers.

Applicants being individuals who opt for personal collection cannot authorise any other person to make the collection on their behalf. Corporate applicants which opt for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations' chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

Share certificates for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **White Form eIPO** service which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled to the address specified in the relevant applications at their own risk on October 30, 2013.

Wholly or partially successful applicants using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by the applicants in the **YELLOW** Application Forms or any designated CCASS Participants giving **electronic application instructions** on their behalf on October 30, 2013.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.

Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check the announcement made by the Company and report any discrepancies to HKSCC before 5:00 p.m. on October 30, 2013 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS may also check the number of Hong Kong Offer Shares allocated to them and the amount of refund monies (if any) payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Hong Kong Offer Shares to the CCASS Investor Participant stock accounts. HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the refund amount credited to their respective designated bank accounts (if any).

Applicants on a **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Hong Kong Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on October 30, 2013 or such other date as notified by us in the newspapers.

Refund cheques for wholly or partially successful or unsuccessful applicants on **WHITE** or **YELLOW** Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on October 30, 2013.

For applicants who have applied through the **White Form eIPO** service and paid the application monies from a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Refund payment instructions. For applicants who have applied through **White Form eIPO** service and paid the application monies from multiple bank accounts, refund monies (if any) will be despatched to the addresses specified on the **White Form eIPO** applications in the form of refund cheque(s) by ordinary post at their own risk.

Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on October 30, 2013.

Share certificates in respect of the Hong Kong Offer Shares will only become valid certificates of title on 8:00 a.m. on October 31, 2013 provided that (i) the Global Offering has become unconditional in all respects; and (ii) the right of termination as described in the paragraph headed "Underwriting – Underwriting Arrangements and Expenses – The Hong Kong Public Offering – Grounds for termination" in the Prospectus has not been exercised.

The Company will not issue any temporary documents of title in respect of the Hong Kong Offer Shares. No receipts will be issued for application monies received.

PUBLIC FLOAT

Immediately following the completion of the Capitalization Issue and Global Offering (assuming no exercise of the Over-allotment Option and without taking into account any Shares to be issued pursuant to the exercise of any option granted under the Pre-IPO Share Option Scheme), approximately 25.34% of the total issued share capital of the Company will be held by the public in compliance with the requirements under Rule 8.08 of the Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on October 31, 2013, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on October 31, 2013. Shares will be traded in board lots of 2,000 Shares. The stock code of the Shares is 1396.

By order of the Board of
Hydoo International Holding Limited
Wong Choihing
Chairman and Executive Director

Hong Kong, October 30, 2013

As at the date of this announcement, our executive Directors are Mr. Wong Choihing and Mr. Huang Dehong; our non-executive Director is Mr. Yuan Bing; and our independent non-executive Directors are Mr. Yang Xianzu, Mr. Wang Lianzhou and Mr. Lam, Chi Yuen Nelson.

*Please also refer to the published version of this announcement in **South China Morning Post** (in English) and **Hong Kong Economic Times** (in Chinese).*