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**GUANGDONG – HONG KONG GREATER BAY AREA
HOLDINGS LIMITED**

粵 港 灣 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1396)

**POLL RESULT OF EXTRAORDINARY GENERAL MEETING
HELD ON 4 JUNE 2025**

References are made to the circular (the “**Circular**”) and the notice (the “**EGM Notice**”) of extraordinary general meeting (the “**EGM**”) of Guangdong – Hong Kong Greater Bay Area Holdings Limited (the “**Company**”) both dated 15 May 2025, in relation to, among other things, the redemption of the Notes and the proposed issuance of the MCB (including the grant of the Specific Mandate for the issue of the MCB Conversion Shares). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULT OF THE EGM

The Board is pleased to announce that the resolution as set out in the EGM Notice (the “**Resolution**”) were duly passed by way of poll at the EGM held on Wednesday, 4 June 2025, and the poll results of voting at the EGM were as follows:

ORDINARY RESOLUTION		Number of votes cast (Percentage of total number of votes cast)	
		For	Against
1.	(a) to approve the proposed issue of zero-coupon MCB which are convertible into ordinary shares of the Company; (b) to grant to Directors such Specific Mandate to allot and issue the MCB Conversion Shares; and (c) the Directors be authorised to do all such acts and things and to sign and execute all such documents, instruments and agreements for and on behalf of the Company as he/she may consider necessary, appropriate, desirable or expedient for the purposes of giving effect to or in connection with the proposed issue of the MCB and the transactions contemplated thereunder.	614,932,642 100%	0 0%

As more than 50% of the votes were cast in favour of the above Resolution, the Resolution was duly passed as an ordinary resolution of the Company. The Resolution above is disclosed by way of a summary only. Please refer to the full text of the Resolution as set out in the EGM Notice for details.

As at the date of the EGM, the total number of issued shares of the Company was 814,103,100 Shares.

To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, there were (i) no Shareholder that was required under the Listing Rules to abstain from voting at the EGM; (ii) no Shares entitling the Shareholder to attend and abstain from voting in favour of the Resolution at the EGM; (iii) no restriction on any Shareholders casting votes on the Resolution at the EGM; (iv) no Shareholder who was entitled to attend and vote at the EGM but was only entitled to vote against the Resolution at the EGM; and (v) no Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the Resolution at the EGM.

The Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the vote-taking at the EGM.

All Directors, namely Mr. Luo Jieping, Mr. He Fei, Ms. Wei Haiyan, Mr. Guan Huanfei, Mr. Han Qinchun and Mr. Chen Yangsheng attended the EGM in person.

By order of the Board
Guangdong – Hong Kong Greater Bay Area Holdings Limited
LUO Jieping
Chairman and Executive Director

Hong Kong, 4 June 2025

As at the date of this announcement, the executive Directors of the Company are Mr. Luo Jieping, Mr. He Fei and Ms. Wei Haiyan, and the independent non-executive Directors of the Company are Mr. Guan Huanfei, Mr. Han Qinchun and Mr. Chen Yangsheng.